



**KETERBUKAAN INFORMASI
RENCANA PEMECAHAN NILAI NOMINAL SAHAM (“STOCK SPLIT”)**

PT TEMAS Tbk.

Jl. Yos Sudarso Kav. 33, Sunter Jaya, Tanjung Priok, Jakarta – 14350

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www.temas.id

Bersama ini, kami PT TEMAS Tbk. (“Perseroan”) menyampaikan Keterbukaan Informasi sehubungan dengan rencana aksi korporasi Perseroan yaitu Pemecahan Nilai Nominal Saham (“Stock Split”), dengan rincian sebagai berikut:

| | | |
|----------------------------|---|---|
| Jenis Saham | : | Saham Biasa (<i>Common Shares</i>) |
| Rasio Pemecahan Saham | : | 1 : 10 (satu : sepuluh) |
| Nilai Nominal Saham semula | : | Rp. 25,00 (dua puluh lima Rupiah) per Lembar saham |
| Nilai Nominal Saham Baru | : | Rp. 2,50 (dua koma lima Rupiah) per Lembar saham |
| Jumlah Saham semula | : | 5.705.150.000 (lima miliar tujuh ratus lima juta seratus lima puluh ribu) saham |
| Jumlah Saham baru | : | 57.051.500.000 (lima puluh tujuh miliar lima puluh satu juta lima ratus ribu) saham |

Tujuan *Stock Split*

Stock Split ini bertujuan untuk meningkatkan likuiditas perdagangan saham Perseroan di Bursa Efek Indonesia (“BEI”) dan agar harga saham Perseroan menjadi lebih terjangkau bagi para investor *retail*, sehingga diharapkan akan meningkatkan jumlah pemegang saham Perseroan.

Persetujuan Pemegang Saham

Rencana *Stock Split* ini akan dilaksanakan dengan memperhatikan peraturan yang berlaku serta ketentuan Anggaran Dasar Perseroan yaitu melalui persetujuan dari para pemegang saham. Sehubungan dengan hal itu, Perseroan telah melaksanakan Rapat Umum Pemegang Saham Luar Biasa (“Rapat”) PT TEMAS Tbk. pada tanggal 12 April 2023. Adapun keputusan yang diambil diantaranya adalah bahwa Rapat menyetujui Pemecahan Nominal Saham Perseroan (*stock split*) serta perubahan Anggaran Dasar Perseroan terkait pemecahan nilai nominal saham.

Atas keputusan tersebut telah dimuat dalam Akta Pernyataan Keputusan Rapat No. 97 tanggal 12 April 2023 yang dibuat di hadapan Notaris Christina Dwi Utami, SH., MHum., MKn., notaris di Jakarta Barat yang telah disetujui melalui Penerimaan Pemberitahuan Perubahan Anggaran Dasar Perseroan No. AHU-AH.01.03-0058705 tanggal 03 Mei 2023 dan Daftar Perseroan No. AHU-0080479.AH.01.11.Tahun 2023 tanggal 03 Mei 2023.

Rencana Jadwal *Stock Split*

Dibawah ini merupakan jadwal rencana *Stock Split* Perseroan:

| No | Hari / Tanggal | Aktivitas |
|----|---------------------|---|
| 1 | Rabu, 12 April 2023 | Extraordinary General Meeting of Shareholders |
| 2 | Rabu, 3 Mei 2023 | Keluarnya Keputusan Menteri Hukum dan HAM |



| | | |
|---|--------------------------------|--|
| 3 | Jumat, 5 Mei 2023 | Permohonan Pencatatan Saham Tambahan dengan melampiri: <ul style="list-style-type: none">- Hasil RUPS yang menyetujui pemecahan saham- Perubahan Anggaran Dasar yang telah disetujui oleh instansi yang berwenang (jika ada) |
| 4 | Jumat, 12 Mei 2023 | Iklan Jadwal <i>Stock Split</i> di 1 surat kabar, Situs Web Bursa & Situs Web Perseroan dan Keterbukaan Informasi |
| 5 | Senin, 22 Mei 2023 | Akhir perdagangan saham dengan nilai nominal lama di Pasar Reguler dan Pasar Negosiasi |
| 6 | Selasa, 23 Mei 2023 | Awal perdagangan saham dengan nilai nominal baru di Pasar Reguler dan Pasar Negosiasi |
| 7 | Selasa-Rabu, 23-24 Mei 2023 | Peniadaan perdagangan saham di Pasar Tunai selama 2 (dua) Hari Bursa |
| 8 | Rabu, 24 Mei 2023 | <ul style="list-style-type: none">• Tanggal terakhir penyelesaian transaksi saham dengan nilai nominal lama di Pasar Reguler dan Pasar Negosiasi• Tanggal penentuan Daftar Pemegang Rekening (DPR) sebagai dasar pelaksanaan <i>Stock Split</i> (Recording Date) |
| 9 | Kamis, 25 Mei 2023 | <ul style="list-style-type: none">• Tanggal distribusi saham-saham dengan nilai nominal baru hasil <i>stock split</i> kepada pemegang rekening efek di KSEI• Awal perdagangan saham dengan nilai nominal baru di Pasar Tunai• Tanggal dimulainya penyelesaian transaksi saham dengan nilai nominal baru di Pasar Reguler dan Pasar Negosiasi |

Demikian informasi yang dapat kami sampaikan, agar dapat diketahui oleh publik atas adanya rencana aksi korporasi Perseroan yaitu Pemecahan Nilai Nominal Saham (“Stock Split”).

Atas perhatian dan kerjasamanya kami ucapkan terima kasih.

Jakarta, 12 Mei 2023

Hormat kami,
PT TEMAS Tbk.

PT. TEMAS TBK

Marthalia Vigita
Corporate Secretary

Tembusan :

- Direksi Perseroan
- Dewan Komisaris Perseroan

**INFORMATION DISCLOSURE
STOCK SPLIT PLAN**

PT TEMAS Tbk.

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Herewith, we PT TEMAS Tbk. ("Company") submitted the Information Disclosure in connection with the Company's corporate action plan, namely the Stock Split, with the following details:

| | | |
|----------------------------------|---|--|
| Type of Shares | : | Common Shares |
| Stock Split Ratio | : | 1 : 10 (one : ten) |
| Nominal Value of Original Shares | : | Rp. 25,00 (twenty-five Rupiah) per Shares |
| Nominal Value of New Shares | : | Rp. 2,50 (two point five Rupiah) per Shares |
| Number of original Shares | : | 5.705.150.000 (five billion seven hundred five million one hundred fifty thousand) of shares |
| Number of New Shares | : | 57.051.500.000 (fifty-seven billion fifty-one million five hundred thousand) of shares |

The Purpose of Stock Split

The Stock Split aims to increase the trading liquidity of the Company's shares on the Indonesia Stock Exchange ("IDX") and to make the Company's share price more affordable for retail investors, which is expected to increase the number of shareholders of the Company.

Approval of The Shareholders

This Stock Split Plan will be implemented with due observance of the prevailing regulations and the provisions of the Company's Articles of Association, namely through the approval of the shareholders. In connection with this, the Company has held the Annual General Meeting of Shareholders and Extraordinary General Meeting of Shareholders ("Meeting") of PT TEMAS Tbk. on April 12, 2023. The resolutions adopted included that the Meeting approved the Company's Stock Split and the amendment of the Company's Articles of Association related to the stock split.

The decision has been contained in the Deed of Meeting Resolution No. 97 dated April 12th 2023 made before Notary Christina Dwi Utami, SH, MHum, MKn, a notary in West Jakarta which has been approved through the Acceptance of Notification of Amendment to the Company's Articles of Association No. AHU-AH.01.03-0058705 dated May 3rd, 2023 and the Company Register No. AHU-0080479.AH.01.11.Tahun 2023 dated May 3rd, 2023.

The Schedule of Stock Split Plan

Below is the schedule of the Company's Stock Split plan:

| No | Hari / Tanggal | Aktivitas |
|----|--|---|
| 1 | Wednesday, April 12 th 2023 | Rapat Umum Pemegang Saham Luar Biasa |
| 2 | Wednesday, May 3 rd 2023 | Issuance of Minister of Law and Human Rights Decree |

| | | |
|---|---|--|
| 3 | Friday, May 5 th 2023 | Application for Listing of Additional Shares by attaching: <ul style="list-style-type: none"> - GMS results approving the stock split - Amendments to the Articles of Association that have been approved by the authorized agency (if any) |
| 4 | Friday, May 12 th 2023 | Advertisement of Stock Split Schedule in 1 newspaper, Stock Exchange Website & Company Website and Information Disclosure |
| 5 | Monday, May 22 th 2023 | End of trading in shares with old nominal value in Regular Market and Negotiated Market |
| 6 | Tuesday, May 23 th 2023 | Start of trading in shares with the new nominal value in Regular Market and Negotiated Market |
| 7 | Tuesday-Wednesday, May 23-24 th 2023 | Trading suspension period in Cash Market for 2 (two) Exchange Days |
| 8 | Wednesday, May 24 th 2023 | <ul style="list-style-type: none"> • Last date of share transaction settlement with old nominal value in Regular Market and Negotiated Market • The date of determining the Register of Account Holders as the basis for the implementation of the Stock Split (Recording Date) |
| 9 | Thursday, May 25 th 2023 | <ul style="list-style-type: none"> • Date of distribution of shares with new nominal value as a result of stock split to securities account holders at KSEI • Commencement of trading of shares with new nominal value in Cash Market • The date of commencement of share transaction settlement with new nominal value in Regular Market and Negotiated Market |

This is the information that we can convey, so that it can be known by the public regarding the addition of new businesses to the company's subsidiaries.

We thank you for your attention and cooperation.

Jakarta, May 12th 2023

Best Regards,
PT TEMAS Tbk.




Marthalia Vigita
Corporate Secretary

Copy:

- Directors of the Company
- The Board of Commissioners of the Company